**INTEREST RATES MARKET NOTICE**

**Date: 6 August 2018**

**Subject:** Tap Issue

***(FIRSTRAND BANK LIMITED –“FRJ25”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED,** with effect from 8 August 2018.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Tap Amount** R100,000,000.00

**Total Amount Following Tap Issue** R 4,539,000,000.00

**Bond Code** FRJ25

**Nominal Issued** R 100,000,000.00

**Issue Price** 104.2280%

**Coupon** 8.917% (3 Month JIBAR as at 11 June 2018 of 6.917% plus 200 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 9 March 2025

**Books Close Date(s)** 4 March, 4 June, 4 September, 4 December

**Interest Payment Date(s)** 9 March, 9 June, 9 September, 9 December

**Last Day to Register** By 17:00 on 3 March, 3 June, 3 September, 3 December

**Issue Date** 8 August 2018

**Date Convention** Following

**Interest Commencement Date** 9 June 2018

**First Interest Date** 9 June 2015

**ISIN No.** ZAG000124256

**Additional Information** Senior, Unsecured

The Notes will be dematerialised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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